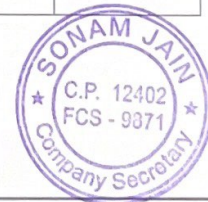


RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st December,2023
 2. ISIN : INE480M01011
 3. Face Values : Rs. 10/-
 4. Name of the Company : THOMAS SCOTT (INDIA) LIMITED
 5. Registered Office address : 50, Senapati Bapat Marg, Kewal Industrial Estate, Lower Parel (West), Mumbai, Maharashtra - 400013
 6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
 7. Telephone & Fax No. : Tel No.: 022-66607969
Fax No.: 022-66607970
 8. Email Address : thomasscott@banggroup.com
investor.tsil@banggroup.com
 9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited
National Stock Exchange of India Limited
- | | Number of Shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| 10. Issued Capital | 78,52,719 | 100.00% |
| 11. Listed Capital | 78,52,719 | 100.00% |
| 12. Held in Dematerialised form in CDSL | 16,31,350 | 20.77% |
| 13. Held in Dematerialised form in NSDL | 61,73,401 | 78.61% |
| 14. Physical | 47,968 | 0.61% |
| 15. Total No. of Shares (12+13+14) | 78,52,719 | 100.00% |
16. Reasons for difference, if any, between :
(10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares/Warrants	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In- principal approval pending for SE
NIL*						



* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

**However the Company has received listing approval for the 842281 equity shares and 14,96,036 equity shares allotted in the previous Quarters i.e. 31.03.2023 and 30.06.2023 by way of conversion of warrants in to equity respectively.*

18. Register of Members is updated (Yes/No) : YES
If not, update upto which date
19. Reference of previous quarter with regards to : N. A.
excess dematerialization shares, if any.
20. Has the Company resolved the matter : N.A.
mentioned in Point No. 19 above in the current
quarter? If not, reasons why?
21. Mentioned the total no. of requests, if any,
confirmed after 21 days and the total no. of
requests pending beyond 21 days with the
reasons for delay :

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance : **Mrs. Rashi Bang, Company Secretary**
Officer of the Company
Tel No.: 022-66607965
Fax No.: 022-66607970
23. Name, Address, Tel.& Fax No., Regn. No. of the : **M/s. Kothari H. & Associates**
Auditor.
Company Secretaries,
815, 8th Floor, BSE Building, Dalal Street, Fort
Mumbai -400 001
Tel No. 022-46012011
24. Name, Address, Tel. & Fax No. of the : **M/s. K Fin Technologies Private Limited**
Common agency for share registry work.
Selenium Tower B, Plot 31-32, Gachibowli,
Financial District, Nanakramguda,
Serilingampally, Hyderabad - 500 032
Tel: 040 6716 2222
Fax: 040 2300 1153
25. Any other details that the auditor may like to : N. A.
provide. (e.g. BIFR Company, delisting from SE,
Company changed its name etc.)

For Kothari H. & Associates
Company Secretaries
(Peer Review Certificate No. 593/2019)

Sonam Jain
Sonam Jain
C.P. NO.12402
Mem. No. F9871



UDIN: F009871E003284098

Place: Mumbai
Date: 23.01.2024